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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PERFORADORA ORO NEGRO, S. DE R.L. DE C.V., *et al*.

Debtors in a Foreign Proceeding.

GONZALO GIL-WHITE, PERSONALLY AND IN HIS CAPACITY AS FOREIGN REPRESENTATIVE OF PERFORADORA ORO NEGRO, S. DE R.L. DE C.V. AND INTEGRADORA DE SERVICIOS PETROLEROS ORO NEGRO, S.A.P.I. DE C.V.

Plaintiff.

-against-

ALP ERCIL; ALTERNA CAPITAL
PARTNERS, LLC;
AMA CAPITAL PARTNERS, LLC;
ANDRES CONSTANTIN ANTONIUSGONZÁLEZ; ASIA RESEARCH AND
CAPITAL MANAGEMENT LTD.; CQS
(UK) LLP; FINTECH ADVISORY, INC.;

Chapter 15

Case No. 18-11094 (SCC) (Jointly Administered)

Adv. Pro. No. 19-01294

DEUTSCHE BANK MÉXICO, S.A., INSTITUCIÓN DE BANCA MÚLTIPLE; GARCÍA GONZÁLEZ Y BARRADAS ABOGADOS, S.C.; GHL INVESTMENTS (EUROPE) LTD.; JOHN FREDRIKSEN; KRISTAN BODDEN; MARITIME FINANCE COMPANY LTD.; NOEL BLAIR HUNTER COCHRANE, JR; ORO NEGRO PRIMUS PTE., LTD.; ORO NEGRO LAURUS PTE., LTD.; ORO NEGRO FORTIUS PTE., LTD.; ORO NEGRO DECUS PTE., LTD.; ORO NEGRO IMPETUS PTE., LTD.; PAUL MATISON LEAND, JR.; ROGER ALAN BARTLETT; ROGER ARNOLD HANCOCK; SEADRILL LIMITED; SHIP FINANCE INTERNATIONAL LTD.; and DOES 1-100

Defendants.

MOTION OF SEADRILL LIMITED AND FINTECH ADVISORY INC. FOR LEAVE TO FILE UNDER SEAL

Pursuant to the *Confidentiality Agreement and Stipulated Protective Order* (the "Protective Order"), agreed to by and among: (1) Alonso Del Val Echeverria, in his capacity as foreign representative of (a) Perforadora Oro Negro, S. de R.L. de C.V. and (b) Integradora de Servicios Petroleros, S.A.P.I. de C.V.; and (2) Seadrill Limited ("Seadrill") and Fintech Advisory Inc. ("Fintech")[ECF #169], Seadrill and Fintech file this motion (the "Motion"), pursuant to Section 107(b) of the Bankruptcy Code, Rule 9018 of the Federal Rules of Bankruptcy Procedure, Local Bankruptcy Rule 9018-1 and the Protective Order, for entry of an order substantially in the form of Exhibit A to this Motion granting permission to file under seal redacted copies of the Motion to Dismiss the Complaint [ECF 1, 4 &9] filed by Seadrill and Fintech in the above-captioned adversary proceeding (the "MTD") [ECF Nos. 17, 35 and 36]. In support thereof, Seadrill and Fintech respectfully represent as follows:

BACKGROUND

- 1. Mr. Del Val Echeverria commenced this Chapter 15 proceeding on April 20, 2018. On June 6, 2019, his successor as foreign representative, Gonzalo Gil-White (the "Foreign Representative") commenced this adversary proceeding by filing the Complaint against Seadrill and Fintech and other defendants as set forth in the caption above. The Complaint was eventually refiled on June 12 [ECF #4] and July 10 [ECF #9] to address non-substantive issues. On August 26, 2019, Seadrill and Fintech filed the MTD.
 - 2. Paragraph 15 of the Protective Order provides:

Sealing of Designated Material Filed With Or Submitted To Court: In the event that Receiving Party seeks to file documents with the Court that contain, identify, or reference Designated Materials, including pleadings, motions, or other papers, Receiving Party shall file a motion to seal pursuant to Local Rule 9018-1, simultaneously with a redacted public copy of any such pleadings, motions, and/or other papers redacting the Designated Materials.

RELIEF REQUESTED

3. By this Motion, Seadrill and Fintech seek leave to file unredacted copies of the MTD under seal and redacted copies of the MTD on the docket, without prejudice to the rights of any interested party to seek a subsequent determination from the Court that certain of the redacted materials not be kept under seal.

BASIS FOR RELIEF REQUESTED

4. Pursuant to Paragraph 15 of the Protective Order, if a Party (as defined in the Protective Order) desires to file with the Court any material designated as "Confidential" or "Highly Confidential," the Party desiring to file the material "shall file a motion to seal pursuant to Local Rule 9018-1, simultaneously with a redacted public copy of any such pleadings, motions, and/or other papers redacting the Designated Materials." Accordingly, Seadrill and Fintech file this Motion.

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- 5. Section 107(b) of the Bankruptcy Code provides in pertinent part: "On request of a party in interest, the bankruptcy court shall, and on the bankruptcy court's own motion, the bankruptcy court may (1) protect an entity with respect to a trade secret or confidential research, development, or commercial information" 11 U.S.C. § 107(b)(1). Bankruptcy Rule 9018 sets forth the procedure by which a party may move for relief under 11 U.S.C. § 107(b).
- 6. The MTD describes materials that the Foreign Representative identified in his Complaint, some of which were designated as "Confidential" or "Highly Confidential" by Seadrill and Fintech. Seadrill and Fintech therefore request authority to file unredacted copies of the MTD under seal and redacted versions on the docket in order to comply with the terms of the Protective Order. Seadrill and Fintech seek this relief without prejudice to their right to seek a subsequent determination from the Court that such materials should not be treated confidentially.

NOTICE

7. Notice of this Motion has been provided to all individuals receiving ECF notifications in these Chapter 15 cases.

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WHEREFORE, Seadrill and Fintech respectfully request entry of an order, in the form submitted herewith as Exhibit A: (1) authorizing Seadrill and Fintech to file unredacted copies of the MTD under seal and redacted copies of the MTD on the docket; (2) preserving the right of any party to seek a determination from the Court that such materials not be treated confidentially; and (3) granting such other and further relief as this Court deems appropriate.

Dated: August 26, 2019 New York, New York

WILK AUSLANDER LLP

By: /s/ Julie Cilia
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EXHIBIT A

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Chapter 15

UNITED STATES BANKRUPTC	Y COURT
SOUTHERN DISTRICT OF NEV	V YORK

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In re:

: Case No. 18-11094(SCC)

PERFORADORA ORO NEGRO, S. DE R.L. : DE C.V., *et al.*, : (Jointly Administered)

Debtors in a Foreign Proceeding.

: -----X

[PROPOSED] ORDER GRANTING MOTION OF SEADRILL LIMITED AND FINTECH ADVISORY INC. FOR LEAVE TO FILE MOTION TO DISMISS UNDER SEAL

Upon the motion (the "Motion") of Seadrill Limited ("Seadrill") and Fintech Advisory

Inc. ("Fintech"), pursuant to Bankruptcy Code section 107(b), Rule 9018 of the Federal Rules of
Bankruptcy Procedure, Local Bankruptcy Rule 9018-1 and the Protective Order¹ governing this
matter, for entry of an order granting permission to file under seal unredacted copies of the
motion (the "MTD") filed by Seadrill and Fintech [ECF #17, 35 and 36] to dismiss the

Complaint [ECF ## 1,4 & 9] filed in this Adversary Proceeding; and the Court having
jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157
and 1334; and the Court having found that the legal and factual bases set forth in the Motion
establish just cause for the relief granted herein; and after due deliberation and sufficient cause
appearing therefore;

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED to the extent set forth herein.
- 2. Pursuant to section 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018 and

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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Local Bankruptcy Rule 9018-1(b), Seadrill and Fintech are authorized to file the MTD under

seal.

3. The information in the unredacted copies of the MTD shall remain under seal and

shall not be made available to anyone until such time as the Court may direct, except that copies

shall be provided to (a) the Court, (b) the Office of the United States Trustee, and (c) other

interested parties, in the discretion of the Producing Party (as defined in the Protective Order),

subject to an appropriate nondisclosure agreement.

4. Any party in interest seeking access to the unredacted copies of the MTD shall

file an appropriate motion with the Court seeking such relief on appropriate notice.

5. This Order is without prejudice to the rights of any party in interest, or the United

States Trustee, to seek to unseal the MTD or any part thereof.

6. At the conclusion of this Chapter 15 proceeding, Seadrill and Fintech shall unseal

or dispose of the confidential information governed by this Order.

7. This Court shall retain jurisdiction to hear and determine all matters arising from

or related to the implementation, interpretation and/or enforcement of this Order.

Dated: , 2019 New York, New York

HONORABLE SHELLEY C. CHAPMAN

UNITED STATES BANKRUPTCY JUDGE

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